

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

MERCHANTS BANCORP

\$142.5 Million
Public Offering of
Preferred Stock

UROLOGY OF INDIANA, LLC

Sale to
U.S. Urology Partners

BLUE & CO.

Affiliation with
Alerding & Co.

**ROLLS-ROYCE
CORPORATION**

Economic Development
Agreements with Purdue University,
State of Indiana, and Cities of
Indianapolis and West Lafayette

LAUTH GROUP, INC.

Acquisition of Former
Automotive Plant Site for
Industrial Space Development

ORTHOINDY

Acquisition for Development of
Medical Office Building

**FIRST MERCHANTS
BANK**

Syndicated Construction
Loan Extended to
Apex Perry, LLC

M/I HOMES

Acquisition of Real Estate for
Bonterra Townhome Project in
Westfield, Indiana

BofA SECURITIES, INC.

Underwriter's Counsel for
The Indianapolis Local Public
Improvement Bond Bank Bonds,
Series 2022G (Indianapolis Airport
Authority Project)

**THOMPSON HOLDINGS
(AN ESOP COMPANY)**

Acquisition of
Meyer Engineers

SCANNELL PROPERTIES

Financing for Acquisition and
Construction of Brooklyn Park,
Minnesota Industrial Project

**RAYMOND JAMES
CAPITAL FUNDING, INC.**

Purchaser's Counsel for
Fishers Town Hall Building
Corporation Lease Rental Revenue
Bond Anticipation Notes,
Series 2022

LAKE CITY BANK

Construction and Land Loan
Extended to
Union Square Plaza LLC

VELKO HINGE, INC.

Sale of Stock to
Fidelis Holdings, LLC

**ASSOCIATED BANK,
NATIONAL ASSOCIATION**

Syndicated Construction Loan
Extended to
Bridges Apartments, LLC

**LAFAYETTE OTOLARYNGOLOGY
ASSOCIATES, INC.**

Sale to
Health System

FIRST FINANCIAL BANK

Syndicated Construction Loan
Extended to
OP Marea, LLC

**FOUR POINT
WELLNESS COMPANIES**

Acquisition of
Massage Envy Franchises

**CONTINENTAL REPUBLIC
CAPITAL, LLC**

Sale of Equity Interest in
Continental Republic Capital, LLC
to Renasant Bank

**SAGAMORE SURGICAL
SERVICES, INC.**

Sale of Stock in
Ambulatory Surgery Center to
Health System

**CIM TECHNOLOGY
SOLUTIONS**

Sale to
AVI Systems, Inc.

MOTE FARM SERVICE, INC.

Sale to
The Andersons, Inc.

**CITY OF
HARTFORD CITY, INDIANA**

Bond Counsel for
Sewage Works Revenue Bonds
of 2022

**UNIVERSITY COMMONS
MEDICAL PARK**

Sale of Medical Center to
Hammes Partners

**GREENFIELD BANKING
COMPANY**

Acquisition and Renovation
Loan Extended to
Linden House Indiana Holdings, LLC

**STOCK YARDS BANK
AND TRUST COMPANY**

Construction Loan Extended to
Redwood Miamisburg North
Springboro Pike OH P1 LLC

**3D STONE, INC.
(AN ESOP COMPANY)**

Purchase of Evans Limestone
from Polycor, Inc.

A SAMPLING OF 2022 TRANSACTIONS
WITH SOME OF OUR MANY SUCCESSFUL CLIENTS