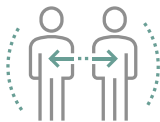


500+
ESOP
transactions



Currently representing

44,000+
ESOP
Participants



Sales of **ESOP**
companies
* **30+**

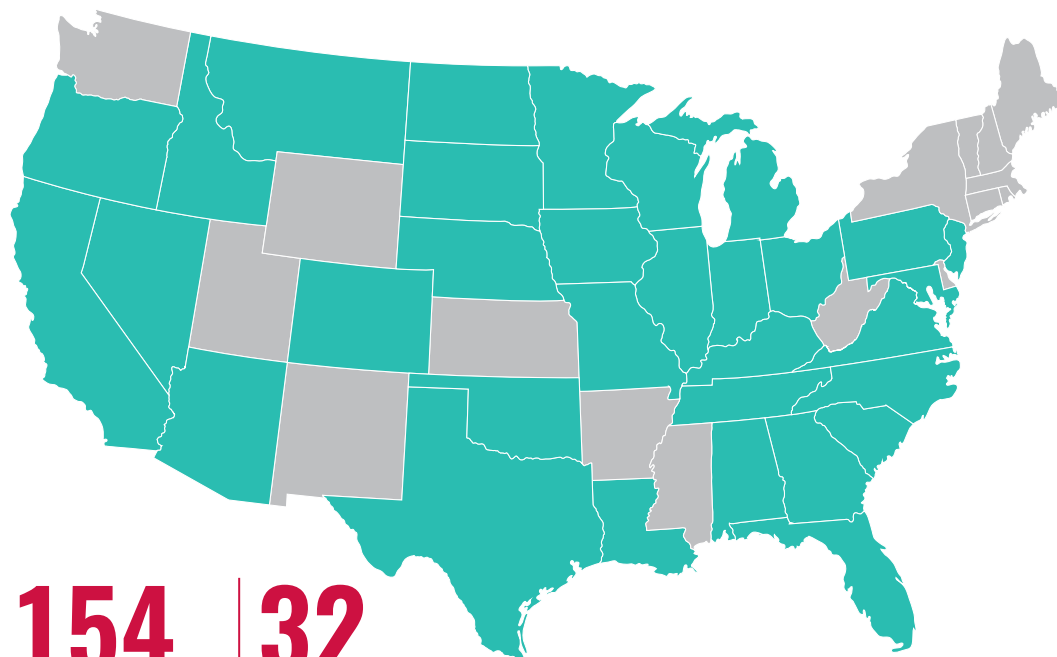


* Represented companies & trustees in

50+
IRS & DOL
ESOP AUDITS



SERVING CLIENTS IN OVER **45** INDUSTRIES



154

current ESOP clients

32

states

ASSOCIATION INVOLVEMENT

- The ESOP Association
- National Center for Employee Ownership
- Ohio Employee Ownership Center
- Employee-Owned S Corporations of America

17 Trustees
represented in
ESOP
Transactions



200+
ESOP conference
presentations



Our **ESOP** Transactions
have ranged from
\$1.5M ⇄ **\$1.7B**

OVER years of
103 combined
experience

Meet Our Team ►

Meet our experienced **ESOP** team and learn why they love assisting clients of all sizes with their ESOP needs.



ALEXANDER L. MOUNTS
PARTNER | CHAIR of ESOP Team
(317) 238-6335
amounts@kdlegal.com

"One of the many reasons I love ESOPs is because they create the opportunity to transfer wealth to employees who might not have been able to accumulate it on their own."



FENTON D. STRICKLAND
SENIOR ATTORNEY
(317) 238-6337
fstrickland@kdlegal.com

"One of the beauties of an ESOP transaction is that there rarely is a loser at the table: for the business owner transferring shares, the company, and the employees, it generally is a win-win-win."



SCOTT S. MORRISSON
PARTNER
(317) 238-6201
smorrisson@kdlegal.com

"It is so satisfying to see employees in an ESOP company really realize value at retirement that they would not normally see upon retirement."



LISA A. DURHAM
PARTNER
(317) 238-6391; (678) 608-4127
ldurham@kdlegal.com

"Working on ESOPs is fun because they are multifaceted. I can face a new challenge every day!"



THOMAS A. STAFFORD
SENIOR ASSOCIATE
(317) 238-6286
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"In view of our clients and my colleagues, I can't imagine not being a member of Krieg DeVault's ESOP group."



JULIA A. CARPENTER
PARTNER
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jcarpenter@kdlegal.com

"It's rewarding to know that when I work with banks to help make ESOP transactions possible, employees have the opportunity to benefit from the sale of the company to an ESOP instead of a third party."



SHARON A. HEARN
PARTNER
(317) 238-6234
shearn@kdlegal.com

"The great thing about an ESOP practice is that everyone is a winner - the selling shareholders, the company, the employees and society as a whole. It is a very rewarding career."



JANICE L. HAMILTON
PARALEGAL
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jhamilton@kdlegal.com

"I love that the employees have the opportunity to build equity in the company beyond their paychecks as well as the sense of pride created by being an owner-employee."



ROBERT J. WILD
PARTNER
(312) 235-1119
rwild@kdlegal.com

"I enjoy the collaborative nature of ESOP formations and ESOP sale transactions have been some of the most rewarding in my M&A practice."