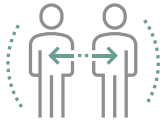


**700+**  
**ESOP**  
transactions



Currently representing

**75,000+**  
**ESOP**  
**Participants**



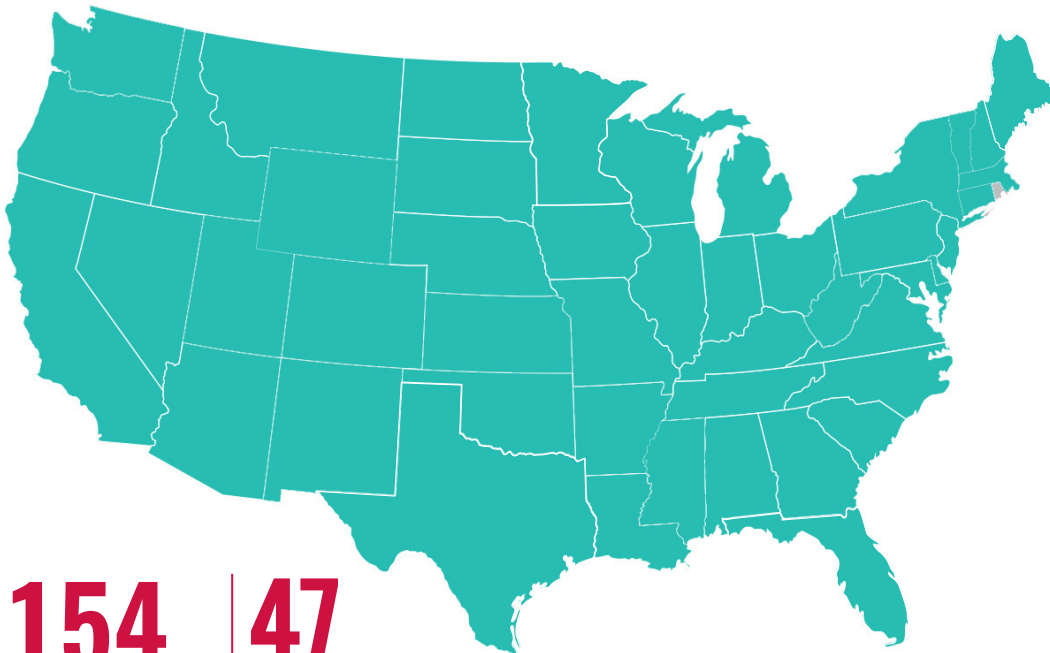
Sales of **ESOP**  
companies  
\* **45+**



\* Represented **ESOP**  
companies in  
**60+**  
IRS & DOL  
AUDITS



SERVING CLIENTS IN OVER **45** INDUSTRIES



**154**  
current ESOP clients

**47**  
states

## ASSOCIATION INVOLVEMENT

- The ESOP Association
- National Center for Employee Ownership
- Ohio Employee Ownership Center
- Employee-Owned S Corporations of America

Trustees represented in  
**20** ESOP  
Transactions



**300+**  
**ESOP** conference  
presentations



Team Member

**ESOP** Transactions  
have ranged from  
**\$1.5M** ↔ **\$10.5B**

**OVER** years of  
**140** combined  
experience

**Meet Our Team** ▶

## Meet our experienced **ESOP** team and learn why they love assisting clients of all sizes with their ESOP needs.



FENTON D. STRICKLAND  
**PARTNER**  
(317) 238-6337  
[fstrickland@kdlegal.com](mailto:fstrickland@kdlegal.com)

“One of the beauties of an ESOP transaction is that there rarely is a loser at the table: for the business owner transferring shares, the company, and the employees, it generally is a win-win-win.”



SCOTT S. MORRISSON  
**PARTNER**  
(317) 238-6201  
[smorrisson@kdlegal.com](mailto:smorrisson@kdlegal.com)

“It is so satisfying to see employees in an ESOP company really realize value at retirement that they would not normally see upon retirement.”



ALEXANDER L. MOUNTS  
**PARTNER | CHAIR of ESOP Team**  
(317) 238-6335  
[amounts@kdlegal.com](mailto:amounts@kdlegal.com)

“One of the many reasons I love ESOPs is because they create the opportunity to transfer wealth to employees who might not have been able to accumulate it on their own.”



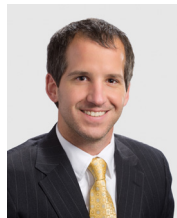
WILLIAM W. MERTEN  
**PARTNER**  
(312) 235-1115  
[wmerten@kdlegal.com](mailto:wmerten@kdlegal.com)

“Working on ESOP transactions has allowed me to make selling shareholders, company employees and C suite executives happy throughout the entire country. It doesn't get much better than that.”



LISA A. DURHAM  
**PARTNER**  
(317) 238-6391; (678) 608-4127  
[ldurham@kdlegal.com](mailto:ldurham@kdlegal.com)

“Working on ESOPs is fun because they are multifaceted. I can face a new challenge every day!”



THOMAS A. STAFFORD  
**PARTNER**  
(317) 238-6286  
[tstafford@kdlegal.com](mailto:tstafford@kdlegal.com)

“In view of our clients and my colleagues, I can't imagine not being a member of Krieg DeVault's ESOP group.”



CORBEN A. LEE  
**SENIOR ASSOCIATE**  
(317) 238-6267  
[clee@kdlegal.com](mailto:clee@kdlegal.com)

“I enjoy being a part of a transaction that allows everyone who has a stake in the deal to win.”



ALEX C. EADS  
**ASSOCIATE**  
(317) 238-6269  
[aeads@kdlegal.com](mailto:aeads@kdlegal.com)

“I enjoy the challenges and complexity of the work that goes into creating ESOPs and how they assist our clients in their own personal growth.”



JANICE L. HAMILTON  
**PARALEGAL**  
(317) 808-5829  
[jhamilton@kdlegal.com](mailto:jhamilton@kdlegal.com)

“I love that the employees have the opportunity to build equity in the company beyond their paychecks as well as the sense of pride created by being an owner-employee.”



EMILY C. KOPP  
**PARALEGAL**  
(317) 238-6326  
[ekopp@kdlegal.com](mailto:ekopp@kdlegal.com)

“Every day with Krieg DeVault provides me with another opportunity to work with our expert ESOP group members as we help our clients navigate the life stages of their ESOP.”