

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

OLD NATIONAL BANCORP

Acquisition of Klein Financial, Inc.

INDIANAPOLIS REDEVELOPMENT CDE LLC

New Markets Tax Credit Financing and Tax Increment Revenue Bond for Phoenix Theatre Education and Innovation Center

LAUTH PROPERTY GROUP INC.

Represent Purchaser in the Acquisition of Pan Am Plaza Office Building

GRACE ENTITIES

Holding Company Restructuring and Leveraged Acquisition by ESOP of 100% of Outstanding Stock

THE HEART GROUP

Sale to Deaconess Hospital

INDIANA FAMILY AND SOCIAL SERVICES ADMINISTRATION, DIVISION OF FAMILY RESOURCES

Counsel Regarding Professional Services Contract with Conduent Human Services, LLC

LAKE CITY BANK

Financing Extended to J.C. Hart Company Affiliate for Multifamily Project Known as "The Line - Urban Flats on the Monon" (Broad Ripple, Indiana)

UNIVERSITY OF INDIANAPOLIS

Transactions and other Legal Matters Related to Neighborhood Development

MERCHANTS BANCORP

Acquisition of Farmers-Merchants National Bank of Paxton, Illinois

FLAHERTY & COLLINS

Union at Berkley Park Mixed-Use Project (Kansas City, Missouri)

BMO HARRIS BANK N.A.

Construction Financing Extended to Ford TWG, LLC (The Whitsett Group) for Mixed-Use Project at Former Ford Assembly Plant

AERO SYSTEMS ENGINEERING & AERO BRIDGEWORKS ATLANTA

Combined Leveraged Sale to ESOP and to Management

NESCO, LLC

Acquisition of N & L Line Equipment, Inc.

ELDORADO RESORTS INC.

Acquisition of Tropicana Evansville Casino

PUBLIC SAFETY MEDICAL

Sale to Ascension/St. Vincent Hospital

HORIZON ONCOLOGY CENTER

Sale to Verdi Oncology, Platform Company of Pharos Capital Group

PNC BANK, NATIONAL ASSOCIATION

Construction Financing Extended to Ardmore, LLC for Mixed-Use Project

KEYSTONE GROUP

Tax Increment Revenue Bond Financing and Related Matters for InterContinental Hotel & 220 North Mixed-Use Tower

IN GOOD COMPANY LLC

Transfer of 16 Multifamily Properties in Indiana and Michigan in a Tax-Free Exchange

HORIZON TRUST & INVESTMENT MANAGEMENT

Leveraged Acquisition by Pioneer Cladding and Glazing Systems, Inc. ESOP and Trust of 100% of Outstanding Stock

UNITED CONSULTING ENGINEERS

Office Lease at Allison Pointe

BARRY COMPANY, INC.

Leveraged Acquisition of 100% of Company Stock by ESOP

FEDERAL HOME LOAN BANK OF DES MOINES

Negotiated Software System Agreement and Implementation with External Vendor

L.T. RICH PRODUCTS, INC.

Sale to The Toro Company

FIRST STATE BANK

Acquisition of Trust Business of Farmers State Bank

PASCHALL TRUCK LINES, INC.

Acquisition of Trailer Fleet from Personnel Truck Leasing, Inc.

DATA CAVE, INC.

Sale to Immedion, LLC

FIRST MERCHANTS BANK

Syndicated Construction Financing Extended to CRP/Bodner Caprock Crossing Owner, L.P. for Multifamily Project (College Station, Texas)

BROADWAY ELECTRIC, INC.

Leveraged Acquisition by Broadway Electric ESOP of 100% of Outstanding Stock

BARONE-TANAMERA CONDOMINIUMS LLC

Sale of Multifamily Property and Acquisition of Four Multifamily Replacement Properties in a Tax-Free Exchange (Prescott Valley, Arizona)

A SAMPLING OF OUR 2018 TRANSACTIONS WITH SOME OF OUR MANY SUCCESSFUL CLIENTS