

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

OLD NATIONAL BANCORP Acquisition of St. Paul, Minnesota-Based Anchor Bancorp, Inc. by Merger	BSA LIFESTRUCTURES, INC. Leveraged Acquisition by BSA LifeStructures ESOP of 100% of Outstanding Stock	CITY OF INDIANAPOLIS & THE INDIANAPOLIS LOCAL PUBLIC IMPROVEMENT BOND BANK Bond Counsel for Advance Refunding of \$159.5 Million PILOT Revenue Bonds	MERCHANTS BANCORP \$115 Million Initial Public Offering	ORTHOINDY Development of Southside Medical Office Building
HEALTHNET Development of Revised Compliance and Training Plan	INDIANAPOLIS REDEVELOPMENT CDE LLC \$9.3 Million New Markets Tax Credit Financing for Riverside High School	THE NATIONAL BANK OF INDIANAPOLIS Construction Financing for Milhaus, LLC Mixed-Use Project (Indianapolis, IN)	LAUTH GROUP Apartment Complex Acquisition (Central Indiana)	RIVERVIEW HEALTH Financing and Development of Riverview Health Westfield Hospital
LAKE CITY BANK Acquisition Financing for the AT&T Building (Indianapolis, IN)	THE CABARET Long-Term Lease and Construction Agreements for The Cabaret's New Home in the Historic Metzger Building	ARGENT TRUST COMPANY Sale of 100% of Stock of Forsythe Technology, Inc. to Sirius Computer Systems	ASSOCIATED BANK, NATIONAL ASSOCIATION Syndicated Construction Financing for Cityscape Residential Multi-Family Project (Louisville, KY)	CINNAIRE CORP. \$20.1 Million Equity Investments in Indiana Section 42 Tax Credit Partnerships
NORTHWIND PHARMACEUTICALS Acquisition of Denton Pharma	BRENT SCARBROUGH COMPANY Leveraged Acquisition of 100% of Company Stock by ESOP Trust (Fayetteville, GA)	HRI PROPERTIES, LLC \$18 Million Tax Increment Revenue Bond Financing and Related Real Estate Matters for New Downtown Dual-Brand Hyatt Hotel	NESSCO, LLC Acquisition of BCI Industries, Inc.	FIRST FINANCIAL BANK Financing Extended to St. Theodore Guerin High School
CARMEUSE LIME, INC. Purchase of Buffington Harbor Real Estate from Majestic Star Casino	PANKRATZ EYE INSTITUTE Affiliation with Covenant Surgical Partners	PERFORMANCE VALIDATION, INC. Leveraged Acquisition of 100% of Company Stock by ESOP	BUSEY BANK Construction Financing for Flaherty & Collins Mixed-Use Project, The Arbuckle (Brownsburg, IN)	C.E. REEVE ROOFING, LLC Sale to Tecta America Corporation
	KEYBANK NATIONAL ASSOCIATION Syndicated Financing Involving ESOP Formation for Envision Radiology	RIVERVIEW SURGICAL CENTER, LLC Development of Surgery Center with Extended Stay Services (South Sioux City, NE)	SILVER BIRCH LIVING \$78.8 Million Tax-Exempt Bond Financing of Five Affordable Assisted Living Facilities	

A SAMPLING OF OUR 2017 TRANSACTIONS WITH SOME OF OUR MANY SUCCESSFUL CLIENTS