

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

OLD NATIONAL BANCORP

Acquisition of Anchor Bancorp Wisconsin Inc. by Merger

USA FUNDS, INC.

Transfer of Affiliation of Guarantors to Great Lakes Higher Education Corporation

BSA LIFESTRUCTURES, INC.

Acquisition of Schneider-Halls Design, Inc.

SHIEL SEXTON, INC.

Leveraged Acquisition by Shiel Sexton, Inc. ESOP of 100% of Outstanding Stock of Shiel Sexton, Inc.

CITY OF WESTFIELD & CITY OF WESTFIELD REDEVELOPMENT COMMISSION

Acquisition and Financing of Grand Park Land Purchase and Acquisition and Leasing of Grand Park Event Center

KITTLE'S HOME FURNISHINGS CENTER

Purchase and Lease Documentation for Repurchase of Kittle's Castleton Flagship Store and Corporate Headquarters

MAGNETATION, INC.

Represented Interests of Joint Venture Partner in 363 Sale

ASSOCIATED BANK, NATIONAL ASSOCIATION

Project Financing related to Mid-Town Carmel Office Development (Ambrose Property Group / Old Town Development)

PRIMESOURCE HEALTH GROUP

Represented Seller in Sale of substantially all of its Assets to Strategic Buyer

ARGENT TRUST COMPANY

Purchase of 100% of the Stock of Paper Machinery Corporation by the Paper Machinery Corporation ESOP

GLOBAL ACCESS POINT, LLC

Transaction Counsel to \$22.9 Million Financing for the Restoration and Adaptive Reuse of the Studebaker Assembly Complex

BMO HARRIS BANK N.A.

Project Financing regarding Monon Lofts (TWG Development, LLC)

ASPEN VALLEY HOSPITAL

Assistance in establishing an Array of Ambulatory and Orthopedic Organizations

VERMILION DEVELOPMENT

\$45.72 Million Tax-Exempt Bond Financing of Three Affordable Assisted Living Facilities

FLAT12 BIERWERKS

Represented Purchaser of Assets and Operations

BUSEY BANK

Term Financing for Multi-Family Project in Cincinnati, OH (Buckingham Property Holdings)

INDIANAPOLIS SPEEDROME

Represented Seller in Sale of Indianapolis Speedrome

FIRST BANKERS TRUST SERVICES, INC.

Sale of 100% of the Stock of Harlow-HRK Sales & Marketing, Inc. to Impact Sales, LLC

PINNACLE OIL HOLDINGS, LLC

Acquisition of Assets of Pinnacle Oil

CINNAIRE CORP

Secured \$51 Million Equity Investments in Indiana Section 42 Tax Credit Partnerships

HEALTHCARE INITIATIVES, INC.

Spin-Off of Subsidiary to Valiant Health, Inc.

FORTE RESIDENTIAL, INC.

Purchase by Trustee of Forte Residential, Inc. ESOP of Controlling Interest in Forte Residential, Inc.

CROSS STONE CREATIVE

Business and Intellectual Property Formation of Art-to-Market Startup

FIRST MERCHANTS BANK

Asset-Based Financing provided to Tube Processing Corporation

YATES ENGINEERING SERVICES

Restructure of Ownership

WELLS FARGO BANK

Secured Credit Facilities extended to Urschel Laboratories, Inc.

MORRISON-MAIERLE, INCORPORATED

Representation of Company in Tender Offer Transaction to Enable ESOP to own 100% of the Company

PALA GROUP, INC.

Acquisition of US Fusion, L.L.C. and US Railroad Construction, L.L.C.



A SAMPLING OF OUR 2016 TRANSACTIONS WITH SOME OF OUR MANY SUCCESSFUL CLIENTS