KRIEG DEVAULT

Mergers and Acquisitions

We serve as counsel on virtually any type of purchase and sale transaction involving public and privately held business clients. Our lawyers have facilitated mergers, management and leveraged buyouts, acquisitions and dispositions of assets and partnership interests, and a variety of asset combinations. Because we have experience working with all parties in these transactions – buyers and sellers, investors and lenders, special board committees and management – we understand how to resolve the full range of due diligence and financing issues necessary for a successful deal.

Our lawyers are skilled at drafting and negotiating financing arrangements for mergers and acquisitions, as well as drafting effective representations, warranties, and covenants that are acceptable to lenders, placement agents, investors, and underwriters. We are equally experienced at helping senior management with the post-closing aspects of an acquisition, including employment, environmental, intellectual property, and other concerns.