



Julia A. Carpenter
Partner

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Ms. Carpenter is the Chair of the firm's Commercial and Real Estate Lending Practice Group. Her practice is devoted primarily to commercial lending, banking, real estate, corporate finance, and general corporate matters. She has over 30 years worth of experience in commercial lending transactions, including secured and unsecured lending, construction lending, letters of credit, leveraged acquisitions, real estate financings, subordinated financings, alternative energy financings and ESOP transactions which require financing. Ms. Carpenter currently serves as Chair of the Firm's Diversity and Inclusion Committee. Additionally, during her tenure at Krieg DeVault, Ms. Carpenter has served on the firm's Marketing Committee, House Committee, and a variety of ad hoc committees.

PRACTICE AND INDUSTRY TEAMS

- Commercial and Real Estate Lending
- Employee Stock Ownership Plans - ESOPs
- Fraternities and Sororities

REPRESENTATIVE EXPERIENCE

- Represented a financial institution in connection with the negotiation and documentation of \$17,000,000 in secured credit facilities to a medical holding company to finance the formation of an ESOP
- Represented a financial institution in connection with the negotiation and documentation of a \$40,000,000 syndicated loan transaction secured by personal property and real property involving a medical practice group with multiple locations, including the financing of the construction of a new facility and the renovation of an existing facility
- Represented a financial institution in connection with the negotiation and documentation of a \$60,000,000 syndicated loan transaction secured by personal property and real property for a multi-state landscaping company
- Represented a food distribution company in connection with the negotiation and documentation

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- of \$8,000,000 in credit facilities from a financial institution to finance the formation of an ESOP
- Represented a medical research company in connection with the negotiation and documentation of \$4,850,000 in credit facilities from a financial institution to finance the formation of an ESOP
- Represented a financial institution in connection with the negotiation and documentation of a \$25,000,000 unsecured line of credit to a public utility
- Represented a financial institution in connection with the negotiation and documentation of a \$150,000,000 syndicated loan transaction involving buy here/pay now automobile finance company
- Represented a financial institution in connection with the negotiation and documentation of a \$29,637,000 construction loan and a \$30,000,000 construction loan for shared housing in Indianapolis, Indiana and Richmond, Virginia respectively

EDUCATION

- Indiana University Robert H. McKinney School of Law, Indianapolis, Indiana (J.D., *magna cum laude*, 1988)
- Butler University, Indianapolis, Indiana (B.S., 1985)

BAR & COURT ADMISSIONS

- Indiana, 1988
- U.S. District Court for the Southern District of Indiana, 1988

PROFESSIONAL ASSOCIATIONS

- Executive Women in Finance, 2016 – Present (Founding Member); 2017 – Present (Board Member)
- Little Star Center, 2014 - present (Board of Directors)
- Indianapolis Bar Association, 1988 - Present (Member); Business Law Section, 1988 - Present (Member); 1997 - 1998 (Chair)
- Indiana State Bar Association, 1988 - Present (Member); Business Law Section, 1988 - Present (Member); 2002 (Chair)
- American Bar Association, 1988 - Present (Member)
- IndyCREW, 2000 – Present (Member); Mentor for IndyCREW Mentoring Program, 2015
- ATHENAPowerlink, Indianapolis, Indiana, 2009 - 2013 (Governing Body)
- G.L.A.M., 2009 - 2012 (Board of Directors)
- Indiana Repertory Theatre, 1998 - 2004; 2005 - 2011 (Board of Directors); 2009 (Co-Chair of Celebrity Radio Show)
- Butler University Alumni Board, 2007 - 2011 (Board of Directors)
- Butler University Central Indiana Alumni Chapter Steering Committee, 2007 - 2010 (Member)
- Mu Chapter of Kappa Kappa Gamma House Board, 1995 - 2008; 1998-2008 (Treasurer)
- Auxiliary to the Children's Bureau of Indiana, Inc., 2000 - Present (Member)
- COLAP, 1996 - 2001 (Board of Directors)

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- Catholic Social Services, 1995 - 1996 (Board of Directors)

AWARDS AND RECOGNITIONS

- Commercial Lending Attorney of the Year in Indiana, Global Law Experts, 2015
- Top Women in Real Estate, Midwest Real Estate News, 2015
- Indiana Super Lawyers, 2004
- Distinguished Fellow, Indianapolis Bar Association, 1998

SEMINARS AND PRESENTATIONS

- "Fundamentals of Acquisition Transactions in Indiana; Financing the Deal", 2007
- "Title Law In Indiana", NBI, Inc., 1997
- "Commercial Loan Documentation", Indiana Continuing Legal Education Forum, 1995

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