Private Client Services

Our Private Client Services Practice is designed to serve families whose needs span generations, jurisdictions, and disciplines. Krieg DeVault attorneys work with high-net-worth individuals and family offices to develop, implement, and evolve legal strategies that support long-term financial stewardship, minimize risk, and reflect each client's unique priorities. Our role is to serve not only as legal advisors, but as trusted partners invested in helping clients protect what they have built, ensure smooth transitions, and achieve the personal, financial, and philanthropic outcomes that matter most.

We understand that family needs evolve, and so do the structures and strategies designed to support them. By integrating our estate planning, tax, corporate, and real estate capabilities, we help clients navigate the full life cycle of family wealth and enterprise planning. This includes structuring family offices, managing succession, and coordinating charitable giving. With a focus on adaptability and discretion, our team delivers comprehensive counsel tailored to each stage of family and business growth.

Our attorneys have earned the confidence of individuals, families, entrepreneurs, business owners, trustees, and professional advisors by delivering sophisticated estate and tax planning strategies that address both immediate and long-term goals. We customize wills, trust agreements, and succession plans to each client's specific needs and family circumstances, and our experienced team is equipped to handle complex estate planning, business succession, administration, and litigation matters. With attorneys licensed in Indiana, Florida, Illinois, and Michigan—including Board Certified Estate Planning and Administration Specialists, ACTEC Fellows, and CPA-certified professionals—we work to ensure client wishes are carried out with maximum efficiency and attention to detail.

Focus Areas

Asset protection and risk mitigation

Corporate governance and entity restructuring

Counsel on ownership, operational design, and fiduciary best practices

Cybersecurity, privacy, and reputational risk management

Employment and benefits counseling

Estate Administration

Estate Planning

Executive compensation, employment agreements, and internal governance frameworks

Formation and management of private foundations and charitable trusts

Integration of charitable goals into broader estate plans

Litigation and dispute resolution

Mergers, acquisitions, and liquidity planning

- Pre and post-marital agreements
- Real estate transactions and management
- Regulatory and tax compliance
- Strategic giving and legacy planning
- Structuring and establishing single and multi-family offices
- Structuring family office investments and acquisitions
- Structuring of private equity and direct investments
- Tax Planning
- Transition planning for family-owned businesses
- Trust structuring and administration