

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

ROLLS-ROYCE CORPORATION

Relocation Incentives and Leasing of 450,000 Square Feet at Meridian Center

MORGAN STANLEY & CO. LLC

\$1.1 Billion Acquisition Financing by Citizens Energy Group of Indianapolis Water and Sewer Utilities

THE CENTER FOR THE PERFORMING ARTS, INC.

Affiliation with The Feinstein Foundation for the Education and Preservation of the Great American Songbook, Inc.

OLD NATIONAL BANK

Acquisition of Assets of \$1.8 Billion and Deposits of \$1.4 Billion of Integra Bank from FDIC

MAGNETATION, INC.

Joint Venture with AK Steel, Inc. regarding Magnetation's Innovative Technology for production of Iron Ore Concentrate

INDIANAPOLIS REDEVELOPMENT CDE, LLC; FRENCH LICK CDE; 3RD STREET DEVELOPMENT, LLC

New Markets Tax Credit Counsel for over \$65 Million in Qualified Equity Investment

BUFFALO WILD WINGS GRILL AND BAR

Represented Sellers of 16 Franchised Indiana Locations

BMO HARRIS BANK N.A.

\$30 Million of \$150 Million Syndicated Financing extended to Byrider Finance, LLC

FEDERAL HOME LOAN BANK OF INDIANAPOLIS AND FEDERAL HOME LOAN BANK OF DES MOINES

Negotiation of Software Agreements with Calypso Technology, Inc. for Derivatives and other Financial Transactions

SXC HEALTH SOLUTIONS CORP.

Pharmacy Regulatory Counsel for \$77 Million Acquisition of PTRx, Inc. and SaveDirectRx, Inc.

ASSOCIATED BANK, NATIONAL ASSOCIATION

Construction Loan Financing extended to The Fort Apartments, LLC

ROCKEFELLER GROUP DEVELOPMENT CORPORATION

Land Acquisition and Construction of General Mills Dry Goods Distribution Center

BANK OF AMERICA, N.A.

Secured Senior Term Credit Facility extended to Phillips Edison Shopping Center Fund III, L.P.

BIOLOGICS MODULAR, LLC

Private Placement of Preferred Equity

PNC BANK, NATIONAL ASSOCIATION

Construction Loan Financing extended to Penn Circle, LLC

RADIAN RESEARCH, INC.

Acquisition of Watthour Engineering Company, Inc. by 100% ESOP Company

COMMUNITY FINANCIAL CORPORATION

ESOP Purchase of Company Stock Partially Leveraged and Partially Funded by 401(k) Assets

FIRST MERCHANTS BANK, N.A.

Credit Facilities extended to Ontario Systems, LLC

CITY OF WESTFIELD AND THE NATIONAL BANK OF INDIANAPOLIS

Acquisition of Property for Grand Park

FIRST FINANCIAL CORPORATION

\$47 Million Purchase of all Assets of PNB Holding Company (Pontiac, Illinois)

CENTIER BANK

Mortgage Financing extended to Meridian North Investments, LP

INDIANA STAMPINGS LLC

Private/Public Economic and Brown Field Redevelopment of Automotive Supplier Business

FIFTH THIRD BANK

Financing extended to Associated X-Ray Services, LLC

ECKART AMERICA CORPORATION

Acquisition of Avery Dennison Metalure Pigments Division

FIRST FINANCIAL BANK, N.A.

Construction Loan Financing extended to JV Real Properties, LLC for New Dallara Production Facility (Speedway, Indiana)

A SAMPLING OF OUR 2011 TRANSACTIONS WITH SOME OF OUR MANY SUCCESSFUL CLIENTS