

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

CITY OF KOKOMO, INDIANA

\$834 Million Chrysler
Property Tax Abatement

BREVINI FLUID POWER, INC.

Structuring and Capitalization
of United States Headquarters

OLD NATIONAL BANCORP

Acquisition of
Monroe Bancorp

**WESTERN GOVERNORS
UNIVERSITY**

Organized WGU Indiana
for Indiana Operations

**LOCKHEED MARTIN
CORPORATION**

Venture Capital Investment in
Power Tagging Technologies, Inc.

REGIONS BANK

Syndicated Credit Facilities to
Vera Bradley Designs, Inc.

MAGNETATION, INC.

Long-term Off-take Agreement
with Altos Hornos de Mexico
for Iron Ore Concentrate
Using Patented Process

MIDAMERICA HEALTH, INC.

Equity Investment in
Onsite Healthcare Services, Inc.
and Related
Governance Structuring

OAK STREET FUNDING LLC

Sale of Oak Street Funding LLC
to Angelo, Gordon & Co.

**GREAT LAKES
CAPITAL FUND FOR HOUSING**

Tax Credit Investors Counsel for
Low-income Housing
Transactions with Aggregate
Investments of over \$29 Million

D-A LUBRICANT COMPANY

Economic Incentives and
Tax Abatement regarding
Lebanon, Indiana
Plant Construction

FIRST MERCHANTS BANK, N.A.

Acquisition Financing to
Cardinal Ventures regarding
Contour Industries

**IDI FABRICATION INC.
EMPLOYEE STOCK OWNERSHIP PLAN**

Structured and Represented
Company in Leveraged
Purchase of 100%
of Company Stock

SCHOOL TOWN OF SPEEDWAY

\$2.2 Million Levy Public
Referendum
(86% Voter Approval)

**M & I
MARSHALL & HISLEY BANK**

Secured Credit Facilities to
Continental Fragrances, Ltd.

**PRODUCTIVE CONCEPTS
INTERNATIONAL, LLC**

Sale of Alternative Fuel Vehicle
Modification Business to
Fuel Systems Solutions, Inc.
(Indiana)

**WILCO & AMELIA'S COUNTY
MARKETS SUPERMARKETS**

Sale of Multi-location
Supermarkets Business located in
Lake and Jasper Counties
(Indiana)

**J.F. NEW & ASSOCIATES, INC.
AND SELLING SHAREHOLDERS**

Sale to Cardno USA, Inc.
and Cardno Limited
ACN 108 112 303

**OPPORTUNITIES FOR
POSITIVE GROWTH, INC.
EMPLOYEE STOCK OWNERSHIP PLAN**

Structured and Represented
Horizon Trust & Investment
Management in Leveraged
Purchase of 100% of Company Stock

LAKE CITY BANK

Construction Financing to
Indiana Spine Group

RATIO ARCHITECTS

Acquisition by Merger with
Cherry Huffman Architects
(Raleigh, North Carolina)

**BIOSURFACE ENGINEERING
TECHNOLOGIES, INC.**

Secured Section 48D Grant from
United States
Department of Treasury

MAINSCAPE, INC.

Restructuring of Ownership
through Redemption of Stock

**TRUCKER'S 24 HOUR
ROAD SERVICE, INC.**

Sale of Assets to
Power Train of Indiana

A SAMPLING OF OUR 2010 TRANSACTIONS WITH SOME OF OUR MANY SUCCESSFUL CLIENTS