

KNOWN BY THE SUCCESSFUL COMPANY WE KEEP®

SISTERS OF ST. FRANCIS HEALTH SERVICES, INC.

Restructuring of Various Joint Ventures and Affiliate Relationships

BREVINI WIND USA, INC.

\$63 Million Financing of Wind Turbine Gearbox Manufacturing Facility

OLD NATIONAL BANCORP

\$207 Million Public Offering of Common Stock

ROLLS-ROYCE CORPORATION

Transactions with Supply and Distribution Chain Partners; New Distribution Contracts for Product Lines

THE INDIANAPOLIS LOCAL PUBLIC IMPROVEMENT BOND BANK

Underwriter's Counsel for \$563,780,000 Bond Bank Bonds, Series 2009 A (Waterworks Project)

MILLER PIPELINE, INC.

Acquisition of Elcon Pipeline, Inc.

MJW CONSOLIDATED, INC.

Sale of Additional Shares of Company Stock to MJW Consolidated, Inc. Employee Stock Ownership Plan

M & I BANK

\$17 Million in Credit Facilities to AIT Holding Company and Affiliates for ESOP Formation and Working Capital

INDIANAPOLIS NEUROSURGICAL GROUP

Merger with IU Department of Neurological Surgery to create Goodman Campbell Brain and Spine

NATIONAL CITY, NOW A PART OF PNC FINANCIAL GROUP

\$25 Million Unsecured Line of Credit to Citizens Energy Group

1ST SOURCE BANK

Construction Loan extended to KRG/White LS Hotel, LLC and Kite Realty/White LS Hotel Operators, LLC regarding Fairfield Hotel & Suites (South Bend, IN)

GAI EMPLOYEE STOCK OWNERSHIP PLAN

Represented Horizon Trust & Investment Management in Purchase of 100% Company Stock

INDIANA BANKERS ASSOCIATION

\$9.9 Million Qualified Equity Investment and New Market Tax Credit Loan to 1214 Lexington, LLC

SCHOOL CITY OF EAST CHICAGO, INDIANA

Bond Counsel for \$7,964,500 Lease Rental Anticipation Note of 2009

ASPIRE INDIANA

Merger of BehaviorCorp, Inc. and The Center for Mental Health, Inc.

DORMIR, INC.

Acquisition of Pacific Sleep Medicine Services, Inc. and Sleepwell Partners, LLC

FRENCH LICK REDEVELOPMENT CDE, LLC

Grant of \$50 Million New Markets Tax Credit Allocation

MAINSOURCE FINANCIAL GROUP, INC.

\$500 Million Omnibus Equity and Debt Shelf Registration

KURT VONNEGUT MEMORIAL LIBRARY, INC.

Organized Entity and Secured 501(c)(3) Tax Exempt Status

HARRIS NA

Credit Facilities extended to Advanced Physical Therapy, LLC as part of a Recapitalization led by Cardinal Equity Partners

AGRELIANT GENETICS, LLC

Acquisition of Dahlco Seeds, Inc.

FIFTH THIRD BANK

Syndicated Credit Facilities extended to Indiana Finance Company and Oak Motors, Inc. arranged by Periculum Capital Company, LLC

BENEFIT ASSOCIATES, INC.

Merger with Benefit Consultants Inc.

ALGAEWHEEL TECHNOLOGIES, LLC

BOT Agreement with Town of Reynolds for Wastewater Treatment and Renewable Energy Facility

HIS CONSTRUCTORS EMPLOYEE STOCK OWNERSHIP PLAN

Represented First Bankers Trust Services, Inc. in Purchase of 35.27% Company Stock using 401(k) Assets

CENTERSTONE OF INDIANA, INC.

Affiliation and Merger of Dunn Mental Health Center, Inc. into Centerstone of Indiana

LAKE CITY BANK

Construction Loan extended to Hagerman Ivy Tech, LLC (Elkhart, IN Ivy Tech Campus)



SOLUTIONS

GENERAL ALARM, INC.

Sale of Assets to MGW Holdings, LLC

EASTERN EXPRESS, INC.

Sale of Eastern Express, Inc. to Ohio-based Kaplan Trucking Company

A SAMPLING OF OUR 2009 TRANSACTIONS WITH SOME OF OUR MANY SUCCESSFUL CLIENTS