KRIEG DEVAULT

Financial Institutions

Symbolized by our 60-plus years as counsel to the Federal Home Loan Bank-Indianapolis, Krieg DeVault has been involved in every major event that has shaped the evolution of Indiana's financial institutions. In addition to leading commercial and investment banks, our clients include specialty finance companies, insurance carriers and agents, broker-dealers, and investment advisers. Our team includes former bank executives and in-house counsel, leaders of and advisers to financial industry organizations, and public policy advocates. We thus have the comprehensive resources to advise on all financial institution operational and regulatory needs including loan documentation, employee relations, new product development, corporate financing, and regulatory supervision and enforcement. A special strength is our representation of more than 125 financial institutions in their mergers, conversions, intra-state and interstate acquisitions, de novo organizations, branch purchases, tender offers, and holding company formations. Whatever the issue, we are well qualified to understand and meet the needs of financial institutions.

- Bankruptcy cases
- Bank Counseling and Compliance
- Bank Secrecy Act/Anti-Money Laundering
- Bankruptcy-oriented transactional opinions
- Borrower and Guarantor Representation
- Collection and Foreclosure Actions
- Commercial and Asset-Based Financings
- Corporate Representation
- Creditor Litigation in State and Federal Court
- ESOP Financing
- Examinations
- Data Privacy Compliance
- Defense of Preference and Avoidance Actions
- Fair Lending
- Financial Services Litigation
- Fintech
- Formation, Charter & Structure
- Lender Due Diligence
- Lender liability and enforcement litigation and arbitrations
- Licensing

- Mergers and Acquisitions
- Military Lending
- Mortgages
- Negotiation, Litigation and Documentation in Bankruptcy Cases of Plans of Reorganization
- New account and product development
- Outsource General Counsel
- Payment Processing Products & Software
- Privacy, Cyber Risk & Data Security
- Private Equity & Venture Capital
- Purchasing and Selling Assets of Troubled Companies
- Real Estate Secured Financings
- Recovery of Collateral for Secured Creditors
- Retail Banking
- SBA Lending
- Securities
- State and Federal Court Receiverships
- Student Lending
- Supervision and Enforcement Representation
- Syndicated Loan and Participation Financings
- Tax Credit Financings
- Tenancy in Common Financings
- Term Asset-Backed Securities Loan Facility (TALF)
- Trusts and Estates
- UCC Litigation in State and Federal Court
- Unfair, Deceptive, or Abusive Acts or Practices
- Vendor Management
- Workouts and Restructuring